

Paolo. Yue April, 2019



China's State Council has unveiled a ten-year national plan, Made in China 2025, designed to transform China from a manufacturing giant into a world manufacturing power.



The plan endorsed by Premier Li Keqiang, is the country's first action plan focusing on promoting manufacturing. due to Chinese manufacturing accounts for about 20 percent of the world's total, but it is far from strong.

Background



- "Made in China 2025" emerged as Chinese factories still struggle with decreasing demand, increasing competition from international competitors and slower economic growth.
- China is being pressured from both sides: Advanced economies such as the United States, Germany and Japan have all formulated policies supporting further development of their own manufacturing. At the same time, emerging economies such as India and Brazil are also catching up with their own advantages."
 - In such a situation, the country must come up with a "Made in China 2025" strategy in order to "bring down operating costs and boost efficiency and innovation in the manufacturing sector".

The main contents of the plan:



The Ministry of Industry and Information Technology summarized the main contents of the plan with "One Two Three Four Five Nine Ten".

- "One" means a target: China will develop to a manufacturing power;
- "Two" means integrating information technology and industry to achieve the goal;
- "Three" means achieving the goal through a "three step" strategy";
- "Four" means four principles;
- "Five" means five guidelines;
- "Nine" means nine tasks;
- "Ten" means 10 key sectors.





To transform China into a leading manufacturing power by the year 2049 through a "three step" strategy and each step will require about ten years.



the third decade:

the second decade:

China will reach a generally moderate level among the manufacturing powers;

China will transform into a leading manufacturing power.

the first decade:

China will be ranked among the manufacturing powers

The four principles:



1 market-oriented and government-guided;

2 based on the present and having a long-term perspective;

The four principles:

3 comprehensively pressing forward and making breakthroughs in key areas

4 independent development and win-win cooperation.





从工业大国到工业强国



The five guidelines:



1、 innovation-driven;

giving priority to quality;

3、 green development;

4、 optimizing structure;

5、 talent oriented。





从工业大国到工业强国



The nine tasks: improving manufacturing innovation promoting integrating international technology and manufacturing industry promoting serviceoriented strengthening the manufacturing and industrial base manufacturingrelated service Nine tasks industries advancing fostering Chinese restructuring of the manufacturing brands sector promoting enforcing green breakthroughs in manufacturing 10 key sectors

The ten key sectors:



- new information technology
- aerospace equipment
- railway equipment
- power equipment
- medicine and medical devices

- 1
- 2
- 3
- 4
- 5
- 6
- 7
- 8
- 9
- 10

- numerical control tools and robotics
- ocean engineering equipment and high-tech ships
- energy saving and new energy vehicles
- new materials
- agricultural machinery



 To fulfill the tasks, "Made in China 2025" will focus on five major projects, including establishing a manufacturing innovation center and boosting intelligent manufacturing.

 Of all the projects included in the "Made in China 2025" plan, intelligent manufacturing is crucial. Intelligent manufacturing is based on internet of things, cloud computing, and big data. These technologies will be involved in every aspect of the manufacturing process, to realise machine optimised

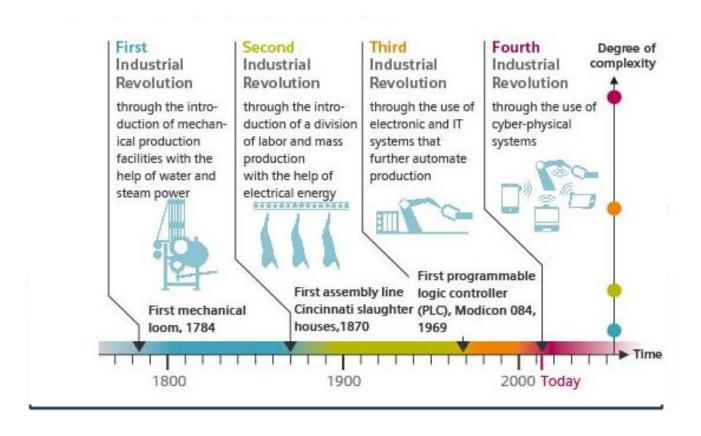






The internet will become the powering engine for intelligent manufacturing, and the idea coincides with Germany's Industry 4.0

Industry 4.0 – The next industrial revolution



Compared withs industry 4.0

 "Made in China 2025 and Germany raised idealogy Industry 4.0 are largely similar. It's a combination of internet and advanced technology. It will push up a new round of manufacturing development.







•But we still have big difference among regions and sectors in China in terms of technology. We still have to catch up on industry 2.0 and industry 3.0 before we reach the stage of 4.0. But the binding of internet and manufacturing is a good opportunity to speed up our development.

Compared with industry 4.0



industry 4.0

Industry 4.0:
focuses on the
development of fullyautomated "smart"
factories. These
factories would make
products fully
customizable.

Made in China 2025

Made in China 2025:

span the whole manufacturing industry, applying advanced ideas not only from Germany, but also from the U.S. and Britain, among others.

summary



- according to the plan ,by 2025 China will basically realize industrialization nearly equal to the manufacturing abilities of Germany and Japan at their early stages of industrialization. "
- Made In China 2025" represents anything but reckless State intervention. Instead
 it stands as yet another clearly thought-out government initiative that should
 enable Chinese industry to move to a more modern culture of high quality, high
 investment and a brand-oriented business environment.



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